



**COLORADO ASSOCIATION OF
BUSINESS INTERMEDIARIES**



Date: Wednesday, January 27, 2021 **CABI Board & Annual Membership Meeting**

Board: **Dave Harris**, Director & Program Chair
Jim DeShayes, Director
Kim Rivero, Director & IBBA Affiliate Cncl. Chair
Ross Haymes, Director
Mike Krieger, Director

Glen Cooper, President (Non-Voting)
Paul Chambliss, Vice President & Communication Chair
Merle Northrop, Treasurer
Renee Wood, Membership Chair
Charlie Cartwright, Affiliate Director & Special Events Chair

Agenda

President's Report & Call to Order: Glen Cooper
Secretary's Report: Glen Cooper (Acting Sec'y)
Treasurer's Report: Merle Northrop
Membership Report: Renee Wood

Communications Report: Paul Chambliss
Program Report: Dave Harris
Affiliate Council Report: Kim Rivero

Sustaining Sponsor Announcements

Old Business:

- Special thanks to Board Members Paul Cascio, Chris Cantwell & Tonya Mazurek
- Discussion of new DORA/CREC requirements for "Employing Broker" status
- Discussion of possible CE credit of some IBBA classes by DORA/CREC
- Discussion of Website Improvements for 2021

New Business:

- Congratulations & Recognition of Newly Elected Board Members
- Discussion of Need for Part-Time virtual employee for CABI to facilitate website, banking and program planning as shared resource person with another IBBA affiliate, IBBA itself, Business Brokerage Press, or some other entity.
- Announcements & Open Discussion

Upcoming Events & Meetings: RHCC (Rolling Hills CC, Golden) unless it's on ZOOM or Cancelled due to COVID.

- March 10, 2021 – 11:30AM – 1:00PM Board of Directors – ZOOM
- **March 23, 2021 – 9AM – 1PM – Jon Goodman CREC Update Course – ZOOM by reservation & \$49**
- May 5, 2021 – 11:30AM – 1:00PM Board of Directors – ZOOM
- **July 14, 2021 – 11:30AM – 1:00PM Board of Directors – ZOOM**
- **September 22, 2021 – 3:30 PM – 5PM Board of Directors – RHCC (Tentative)**
- **September 22, 2021 – 5:30PM – 8:00PM Fall Conference – RHCC (Tentative)**
- **November 17, 2021 – 11:30AM – 1:00PM Board of Directors – ZOOM**
- December 1-11, 2020 – Annual Election of New CABI Board Members (Online)
- **January 12, 2022 – 3:30 PM – 5PM Board of Directors – RHCC (Tentative)**
- **January 12, 2022 – 5:30PM – 8:00PM Annual Membership Meeting – RHCC (Tentative)**

Colorado Association of Business Intermediaries
www.coloradobusinesses.com